Upsales CRM

Upsales CRM Enterprise Platform: 99 000 SEK/year

Included in Upsales CRM Platform

Sales management ✓ Pipeline & activity management ✓ Customer & Contact management ✓ Sales board ✓ Account Growth ✓ Email platform ✓ Sales Models & Targets ✓ Easy Booking Calendar	Prospecting ✓ Data-driven prospecting ✓ Database of all Scandinavian companies ✓ Financial data ✓ Find similar companies based on customers ✓ Automatic data-match ✓ Basic search ✓ Google Chrome extension	Report Centre ✓ Sales Forecast ✓ Activity dashboard ✓ Email statistics ✓ Pipeline report ✓ Sales funnel ✓ Customer journey ✓ Contribution Margin ✓ Win/loss analysis
Admin ✓ Import & Export ✓ Company Brand Profile ✓ Roles & Permissions ✓ Document Templates ✓ Product Management ✓ Custom fields ✓ Multi currency ✓ Quote Templates	Other ✓ Open API ✓ Upsales App Directory ✓ ERP integrations ✓ Google/O365 Apps ✓ Unlimited free support ✓ Unlimited access to product training platform ✓ 5000+ Zapier integrations ✓ Mobile app	

Add additional licences and add-ons as required according to the pricing below.

CRM Enterprise Licence: 1199 SEK/user/month

Pricing refers to the number of active Upsales licences.



^{*}Upsales Subscription Pricing refers to annual invoicing.

Professional vs Enterprise

Add-ons/services included in Upsales Enterprise			
Enterprise security	✓		
CPQ Light (AOL + Sales Process Pro)	✓		
API	Unlimited		
Custom Objects	✓		
Workflow Automation	✓		
Premium Support	✓		
SE hosting	✓		

CRM add-ons/services available for Upsales Enterprise customers			
CPQ	\$		
Service-Level Agreement (SLA)	\$		
Access to professional services	\$		
RevRec	\$ (tiered)		
Subscriptions	\$ (tiered)		
Email Marketing	√ or \$ (tiered)		

^{*} Email Marketing: Included in Marketing Automation.



Upsales Marketing Automation

Marketing Automation	Enterprise
Number of engaged contacts included	14 999
Form triggers	✓
Website visits	✓
Form conversions	✓
Forms	~
Landing pages	✓
Email Marketing	✓
Templates	✓
Company profile	✓
UTM Generator	~
Events	✓
Recommended companies from Bisnode in forms	~
Flows	~
Segments	✓
Journey / MQL rules	ADVANCED
Easy Booking PRO	✓
Custom domains	✓
Brands	\$



Add-on: Marketing Automation Enterprise

Pricing refers to the number of engaged contacts per month.

* i.e. identified website visitors, emailed contacts, and/or form submits in the last calendar month.

		Monthly fee		Annual fee
Contacts	SEK	GBP	SEK	GBP
0 - 14 999	12 417 kr	£1 242	149 000 kr	£14 900
15 000 - 29 999	17 383 kr	£1 738	208 600 kr	£20 860
30 000 - 49 999	24 337 kr	£2 434	292 040 kr	£29 204
50 000 - 74 999	34 071 kr	£3 407	408 856 kr	£40 886
75 000 - 99 999	47 700 kr	£4 770	572 398 kr	£57 240
100 000 - 149 999	66 780 kr	£6 678	801 358 kr	£80 136
150 000 - 199 999	93 492 kr	£9 349	1 121 901 kr	£112 190
200 000 - 299 999	130 888 kr	£13 089	1 570 661 kr	£157 066
300 000 - 399 999	183 244 kr	£18 324	2 198 926 kr	£219 893
400 000 - 499 999	256 541 kr	£25 654	3 078 496 kr	£307 850

^{*} Prices are subject to change. New pricing tiers are in effect at time of change and/or expansion of said tiers.

Add-on: Brands

Pricing refers to each Brand (Marketing Automation add-on)

*Only available to Upsales Enterprise customers

Price per Brand	Add one	e (1) Marketing	Automation add	on per brand
	Мо	nthly fee/brand	An	nual fee/brand
Contacts	SEK	GBP	SEK	GBP
0 - 14 999	12 417 kr	£1 242	149 000 kr	£14 900
15 000 - 29 999	17 383 kr	£1 738	208 600 kr	£20 860
30 000 - 49 999	24 337 kr	£2 434	292 040 kr	£29 204
50 000 - 74 999	34 071 kr	£3 407	408 856 kr	£40 886
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Upsales Company Data Add-ons:

	Prospecting BASIC (Free)	Company Data Hub
Automatic data-match to prospecting	✓	~
Filters	Limited	Full
Financial data	Limited	Full
Al-recommended leads	×	✓
Find similar companies	×	✓
Cross Selling	×	✓
Signals	×	✓
Keyword search	×	✓
Credit Rating	×	✓

Add-on: Company Data Hub

Pricing refers to the number of active Upsales licences.

		Monthly fee		Annual fee
	SEK	GBP	SEK	GBP
Price / Licence	399 kr	£40	4 788 kr	£479

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Upsales Analytics Add-ons:

Report Centre PRO	
Contribution Margin	✓
Forecast	✓
Product A/B	✓
ARR per product	✓
Churn rate: lost customers	✓
Churn rate: ARR-value	✓
Reports on custom fields	✓
NRR	✓
Scheduled dispatch to email, slack, teams	✓
Dashboard / saved views etc	Unlimited
Account growth	✓
Growth grid	✓
Filtration of reports on custom fields	✓
Share dashboards	~
Insights	\$

Add-on: Report Centre PRO

Pricing refers to the number of active Upsales licences.

		Monthly fee		Annual fee
	SEK	GBP	SEK	GBP
Price / Licence	199 kr	£20	2 388 kr	£240

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Add-on: Insights Business Intelligence

Pricing refers to the feature regardless of usage and/or number of active licences.

		Monthly fee		Annual fee
	SEK	GBP	SEK	GBP
Insights BI	12 492 kr	£1,249	149 900 kr	£14,990

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Upsales CRM Add-ons:

Add-on: Email Marketing

Pricing refers to the number of emailed contacts per month.

		Monthly fee		Annual fee
Contacts	SEK	GBP	SEI	K GBP
0 - 499	0 kr	£0	0 k	r £0
500 - 2 499	329 kr	£33	3 950 k	r £395
2 500 - 4 999	659 kr	£66	7 910 k	r £791
5 000 - 9 999	1 978 kr	£198	23 730 k	r £2,373
10 000 - 19 999	4 618 kr	£462	55 410 k	r £5,541
20 000 - 29 999	8 578 kr	£858	102 930 k	r £10,293
30 000 - 49 999	14 947 kr	£1,495	179 360 k	r £17,936
50 000 - 74 999	24 517 kr	£2,452	294 200 k	r £29,420
75 000 - 99 999	37 277 kr	£3,728	447 320 k	r £44,732
100 000 - 149 999	56 289 kr	£5,629	675 470 k	r £67,547
150 000 - 199 999	81 589 kr	£8,159	979 070 k	r £97,907
200 000 - 299 999	119 539 kr	£11,954	1 434 470 k	r £143,447
300 000 - 399 999	169 698 kr	£16,970	2 036 380 k	r £203,638
400 000 - 499 999	224 698 kr	£22,470	2 696 380 k	r £269,638

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Add-on: CPQ

Pricing refers to the number of active Upsales licences.

*Only available to Enterprise customers

	ı	Monthly fee		Annual fee
Licences	SEK	GBP	SEK	GBP
Price / licence	649 kr	£65	7 788 kr	£779

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Add-on: Subscriptions

Pricing refers to the number of active subscriptions in total, regardless of invoicing interval frequency, or value.

value.		Monthly fee		Annual fee
	SEK	GBP	SEK	GBP
0 - 99	3 333 kr	£333	40 000 kr	£4,000
100 - 249	5 445 kr	£545	65 340 kr	£6,534
250 - 499	7 260 kr	£726	87 120 kr	£8,712
500 - 999	12 100 kr	£1,210	145 200 kr	£14,520
1 000 - 1 499	16 500 kr	£1,650	198 000 kr	£19,800
1 500 - 2 999	19 800 kr	£1,980	237 600 kr	£23,760
3 000 - 4 999	25 300 kr	£2,530	303 600 kr	£30,360
5 000 - 9 999	31 900 kr	£3,190	382 800 kr	£38,280
10 000 - 19 999	41 800 kr	£4,180	501 600 kr	£50,160
20 000 - 34 999	52 800 kr	£5,280	633 600 kr	£63,360
35 000 - 49 999	64 900 kr	£6,490	778 800 kr	£77,880
50 000 - 74 999	78 100 kr	£7,810	937 200 kr	£93,720
75 000 - 99 999	92 400 kr	£9,240	1 108 800 kr	£110,880
100 000 - 149 999	107 800 kr	£10,780	1 293 600 kr	£129,360
150 000 - 199 999	124 300 kr	£12,430	1 491 600 kr	£149,160

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Add-on: Workflow Automation

Pricing refers to the number of active triggers and/or automations.

		Monthly fee		Annual fee
	SEK	GBP	SEK	GBP
0 - 5	1 375 kr	£138	16 500 kr	£1,650
6 - 10	2 475 kr	£248	29 700 kr	£2,970
11 - 15	3 850 kr	£385	46 200 kr	£4,620
16 - 25	6 050 kr	£605	72 600 kr	£7,260
26 - 50	7 975 kr	£798	95 700 kr	£9,570
51 - 100	10 175 kr	£1,018	122 100 kr	£12,210
101 - 150	12 925 kr	£1,293	155 100 kr	£15,510
151 - 200	15 125 kr	£1,513	181 500 kr	£18,150

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Add-on: Revenue Recognition

Pricing refers to the number of active recognized opportunities and won deals that were created this year and has periodization.

Pricing will exclude lost deals (orders with 0% probability).

		Monthly fee		Annual fee
	SEK	GBP	SEK	GBP
0 - 499	2 750 kr	£275	33 000 kr	£3,300
500 - 999	3 850 kr	£385	46 200 kr	£4,620
1 000 - 1 499	4 950 kr	£495	59 400 kr	£5,940
1 500 - 1 999	6 050 kr	£605	72 600 kr	£7,260
2 000 - 2 499	7 150 kr	£715	85 800 kr	£8,580
2 500 - 2 999	9 350 kr	£935	112 200 kr	£11,220
3 000 - 3 499	11 550 kr	£1,155	138 600 kr	£13,860
3 500 - 3 999	14 850 kr	£1,485	178 200 kr	£17,820
4 000 - 4 499	18 150 kr	£1,815	217 800 kr	£21,780
4 500 - 5 999	22 550 kr	£2,255	270 600 kr	£27,060
6 000 +	26 950 kr	£2,695	323 400 kr	£32,340

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